

**Changing Direct Deposit Information** 

- Sign into Paylocity app
  - 1. Scroll to bottom of menu to < ...more >



2. Click on Paylocity.com



This takes you to the Paylocity website via your mobile device. If using a computer, simply type Paylocity.com into browser and page/images are the same as follows.



#### i. Login with Company ID, Username & Password



# This will be Paylocity employee home screen

1. Tap < Menu >



2. Select < Employees > from drop down menu



### 3. Select < Employee Payroll File > from drop down menu



## 4. Select < Payroll Setup > tab

10:52		<b>• 11</b> 568 595	
Do It Outdoors Media LLC [145891]	Paylocity		29
E HR & Payroll Employees H	R Payroll User Access		
			Help
Personal Work Payroll Setup	Pay Time Off		
Contact Dependents Emergence	y Contacts Sensitive		
Name		Address	

## 5. Select < Direct Deposit > tab

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Rates	Taxes	Earnings Deduc	tions Direct Depo	sit Labor Alloc	ation		
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#### \*\*NOTE – data is hidden & protected

6. Tap < Show Private Data >

For privacy, there is sensitive data for this employee that is hidden by default.



You will have to authenticate via Text or Voice call.

For	orivacy, there is sensitive data for this employee that is hidden by default. Show Private Data
Authenticate Please authenticate before continuing. If yo you are past the 2 hour limit for authenticat	X u have previously been authenticated then cion. <u>Read the FAQ</u>
Home Mobile xxx-xxx-8766 : O Voice  Home Phone xxx-xxx-8760	Text
Send Code Cancel	

Once you authenticate, you will be on the Direct Deposit tab and be able to edit your Main Account or add Additional Accounts.

Personal Work Payre	Setup Pay Time Off				
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Rates Taxes Earning	s Deductions Direct De	posit Labor Allocatio	n		
Main Account - Your ne	t check will go here				
Pouting	Account	Turno	Pank Namo		Pro Noto Dato
Routing	Account	Checking			07/28/2021
		cc.			
Additional Deposit Acc	ount(s)				
↑↓ Routing	Account	Туре	Bank Name	Amount P	Pre-Note Date
Add or Edit Account					
Add New Direct Deposit Acco	unt 🗙 Learn more 🖓				
Add Hen Billett Beposit Act					
Bank Account					Additional Deposit
Account Type		Rout	ting Number		Amount Type
Checking		~			Select
Account Number		Banl	k Name		Amount
Name on Account		Acco	ount Description		
		2	Select	~	•
Name should match the name or	n file with your banking institution				
Mary 5. Smith No Nex 1994 Year Yang 6, 61000	23M				
000070					
CT23464/1986; (#1234642) [234 Bouling Number Account Number					
Save Delete					

#### \*\*NOTE\*\*

Verification of Direct Deposit information must be provided to HR for approval of changes (eg: voided check, statement from bank, screen shot from bank app)